US Movers & Catalysts Brief

US session Friday 30 October 2026 · Stockbee 4% increase / 4% decrease screens · Prepared for 4 Pillar Trader

UP 4%+	DOWN 4%+	UP / DOWN RATIO	QQQ
64	519	0.12	−3.47%

Regime: tech washout to close October. Nasdaq −2.86%, S&P 500 −1.82%, Russell 2000 −1.66%, Dow −1.09%; nearly 70% of US issues fell and the S&P technology sector dropped close to 5%. Intel fell 28.6% (its worst day since 1974) on a Q4 revenue guide below Q3, a PC slump and a factory accident in Israel, and semis broke with it: the SOX fell 7.2% to below its 200-day average (AMD −10.9%, Nvidia −4.2%). Reddit (−29.2%), Twilio (−15.2%) and Roblox (−18.1%) extended the software-guidance sell-off. The VIX rose 12.9% to 19.42. WTI rose 2.1% to $104.12 after a tanker strike near Hormuz, while gold fell 3.3% to a one-year low, silver 5.9% and bitcoin to about $76,800 after a reported $6.3bn Binance hack. October ended with the Nasdaq −5.3% and the SOX −15.3%.

519 down against 64 up (ratio 0.12) is the second-worst reading in this log after 16 Oct (0.09). It reverses Thursday's rotation: defense, which led on Thursday (22 / 1), was 0 / 26. Selling hit low-RS groups hardest (median RS 3M of decliners 33; semis 25), but 49 decliners carried RS 80+, so leaders were not spared.

Group breadth: where the 4% movers clustered

Industry	Up 4%+	Down 4%+	Net	Notable names
IT Services	5	7	-2	ACN CTSH *CDW APLD*
Engineering & Constr.	1	7	-6	MTZ *FIX STRL*
Asset Management	0	7	-7	*PS IVZ*
Banks - Regional	0	7	-7	*LYG NWG*
Copper	0	7	-7	*SCCO FCX*
Diagnostics & Research	1	8	-7	CDNA *NTRA IDXX*
Medical Instruments	1	9	-8	ATR *RMD RGEN*
Industrial Metals	0	8	-8	*MP MTRN*
Industrial Machinery	0	8	-8	*ETN AME*
Electrical Equipment	0	9	-9	*VRT BE*
Comms Equipment	0	12	-12	*LITE HPE*

Industry	Up 4%+	Down 4%+	Net	Notable names
Medical Devices	0	12	-12	*SYK GMED*
Computer Hardware	0	13	-13	*DELL ANET*
Electronic Components	0	16	-16	*GLW TEL*
Capital Markets	2	20	-18	MIAX PWP *HOOD IBKR*
Software - App	4	23	-19	TYL TTAN *SHOP NOW*
Semi Equipment	0	22	-22	*ASML AMAT*
Aerospace & Defense	0	26	-26	*SPCX RKLB*
Biotechnology	5	31	-26	REGN EXEL *ALNY TWST*
Gold	0	26	-26	*NEM AEM*
Software - Infra	2	31	-29	GPN GDDY *PLTR ORCL*
Semiconductors	0	36	-36	*NVDA TSM*

Industries with 7+ names on either list (a higher cut than usual, given the size of the down list). Notable names are the largest by market cap; decliners in italics.

Themes attracting capital

Results winners (isolated)

REGN AZN GDYN CDNA CPRI FDXF GPN GDDY CBOE SPOT TMUS

- CONFIRMED Regeneron +13.3% on Q3 revenue up 36% and a raised outlook; Grid Dynamics +40.8% on revenue above its own range; CareDx +22.2% after raising 2026 guidance; Capri +16.3% after raising its full-year forecast; FedEx Freight (FDXF) +14.9% on revenue up 9.2%.
- NARRATIVE Global Payments +13.0% on a Financial Times report that CD&R is exploring a take-private (nothing announced). Methanex +14.0% beat and added a buyback as oil rose.

Read: Single-name results, not a group bid; only chemicals (MEOH, OLN, HUN, LYB, with oil higher) and IT services (GDYN, GLOB, ACN, EPAM, CTSH) had more than three names up. Status: **isolated**.

Themes losing capital

Semis, memory & AI hardware (103 down, 0 up)

INTC NVDA TSM AVGO AMD MU SKHY ARM QCOM MRVL ASML AMAT LRCX KLAC SNDK DELL ANET LITE

- CONFIRMED Intel −28.6% (RV 4.2) on a Q4 revenue forecast of $15.0–16.0bn against $16.5bn in Q3, PC weakness into mid-2027 and a factory accident in Israel. Sandisk −13.5% despite beating, on worries that memory pricing may be peaking.
- NARRATIVE The sell-off spread across the chain: equipment (ASML, AMAT, LRCX, KLAC), memory (MU, SKHY, WDC, STX), servers (DELL, SMCI, HPQ), optics (LITE, AAOI, CIEN) and power for data centres (VRT, ETN, BE).

Read: Driver: **earnings / guidance**. Low RS throughout (median 25), so this is a second leg down after the late-October rebound rather than leaders breaking. **Spreading**.

Software & internet platforms (59 down, 7 up)

RDDT TWLO RBLX PLTR ORCL CRWD NET DDOG SNOW SHOP TEAM APP MDB OKTA

- CONFIRMED Reddit −29.2% after guiding Q4 revenue below expectations; Twilio −15.2% on a slower Q4 growth guide; Roblox −18.1% on a Q4 bookings forecast down 10–15%.
- NARRATIVE Commentary framed the moves as AI eating into software and ad businesses, following Alphabet, ServiceNow and Fortinet on Thursday.

Read: Several high-RS names fell (TEAM 95, ZS 97, OKTA 93, RBRK 96, SHOP 89). **Spreading** into prior leaders.

Gold, silver, copper & miners (55 down)

NEM AEM B WPM AU KGC PAAS AGI SCCO FCX TECK HBM MP

- CONFIRMED Gold fell 3.3% to a one-year low and silver 5.9% to below $50; copper names followed.

Read: Low-to-mid RS (NEM 50, AEM 47, KGC 23). **Continuing** weakness from Thursday.

Defense, space & AI power (55 down)

RKLB KTOS AVAV DRS KRMN BWXT VRT ETN BE NVT FIX

- NARRATIVE Defense gave back Thursday's rally (0 up / 26 down) on a day President Trump said the war with Iran is "going to end soon"; AI power and electrical equipment fell with semis. No group-specific filings found.

Read: Low RS (median about 25). **Reversal** of a one-day bid.

Crypto & brokers (20 down)

COIN HOOD IBKR CRCL GLXY IREN HUT WULF RIOT CIFR MSTR

- CONFIRMED Bitcoin fell to about $76,800 after a reported $6.3bn Binance hack; Coinbase −10.6% (also on disappointing results), Robinhood −7.2%, Strategy −7.8%.

Read: Low RS (IREN 8, HUT 11, RIOT 10). **Continuing**.

One-offs and mechanical moves (exclude from theme reads)

Ticker	Move	Reason	Type
ATEC	−38.1%	Q3 revenue below its own expectations on weaker biologics sales (RV 9.6)	CONFIRMED
CACC	−19.3%	Q3 net loss of $56.6m and a $291m cut to loan-collection forecasts	CONFIRMED
AGIO	−17.9%	FDA extended the mitapivat review by three months, to 1 Feb 2027	CONFIRMED
BFAM TFII ILMN	−17.9% / −17.1% / −18.6%	Bright Horizons cut 2026 guidance and disclosed a UK regulator notice; Illumina missed on Q3 revenue; no reason found for TFI International	CONFIRMED
SOXL TECL USD MUU AMDL NVDL TQQQ BULZ / SQQQ FNGD		Leveraged long tech and semis products on the down list (about 70 funds in all, including bitcoin, silver and gold-miner funds); inverse products on the up list	MECHANICAL

Dashboard: what to watch next session

Leadership to monitor

- Whether results winners (REGN GDYN CPRI) hold gains in a weak tape.
- Energy and chemicals with oil above $100 (MEOH OLN PTEN).

Weakness to monitor

- Semis: a second day of 50+ semis names down would confirm the break; watch NVDA AVGO TSM versus their October lows.
- Software: whether selling in high-RS names (TEAM OKTA SHOP) continues.

What would invalidate the read: a quick recovery above Thursday's levels in semis would turn Friday into a capitulation flush rather than the start of a new leg; the 3 Nov midterms and Iran headlines are the event risks.

Method. Counts are the Stockbee 4% increase (64) and 4% decrease (519) screens at the close of 30 Oct 2026, grouped by industry. RS 3M and RV 50d from proprietary screens. Catalysts from company filings, market news reports and news searches; automated sites weighted lower. Index levels and macro from Capp Notes' and Investrade's 30 Oct reviews, TheStreet and StockTitan; QQQ from stockanalysis.com.

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